Why Hire a CFA® Charterholder to Manage Your Wealth?

Whether you're hoping to invest in a new business or you're planning for retirement, you can count on CFA charterholders to have the depth of training to look beyond today's headlines.

CFA Charterholders Offer More

When you engage with a CFA charterholder, you can trust their:

RIGOR

To earn the distinction of Chartered Financial Analyst® charterholder, candidates spend an average of more than 1,000 hours of demanding studying to successfully complete the CFA Program exams and must have at least 4,000 hours of experience earned in a minimum of 36 months.

COMMITMENT TO ETHICS

All CFA charterholders are required to annually reaffirm their compliance with the CFA Institute Code of Ethics and Standards of Professional Conduct, so you can be sure your interests come first.

DEPTH OF KNOWLEDGE

CFA charterholders wield an extensive body of knowledge on investing and global financial markets, built by years of study and real-world experience.

RIGOROUS TRAINING
Fewer than 1 in 5 candidates successfully complete all three levels of the CFA Program.

Learn more about CFA charterholders at therightquestion.org

The CFA Program reflects the continuing evolution of investing. Knowledge/Comprehension Application/Analysis Synthesis/Evaluation **LEVEL I LEVEL II LEVEL III ETHICS ETHICS ETHICS** ■ Investment Tools Asset Classes Portfolio Management **Quantitative Methods Equity Investments** and Wealth Planning **Economics** Fixed Income Financial Reporting and Analysis Corporate Finance **Alternative Investments**